



IRA CHARITABLE ROLLOVER

If you are 70 1/2 or older and have a traditional Individual Retirement Account (IRA), you can use your required minimum distribution to support BVMI through an IRA Charitable Rollover gift.

NEXT STEPS:

- Contact your IRA custodian.
- Ask that your distribution be a charitable rollover to BVMI.
- Ask them to include your name and address in the transfer.

TO QUALIFY:

- The transfer must go directly from your IRA to BVMI.
- Your total IRA gift(s) cannot exceed \$100,000.
- Your gift must be outright. IRA Charitable Rollover gifts to donor-advised funds or life income vehicles such as charitable gift annuities or charitable remainder trusts do not qualify.

BENEFITS:

- Satisfy the RMD rules without paying any taxes on the distribution.
- Create an immediate impact at BVMI.
- Make a major gift with minor effort.